

eMACS 25.2 Release

Feature Snapshot – Updates to All Modules

IMPORTANT:

The eMACS 25.2 Release upgrade will be promoted to the eMACS Production environment beginning Friday, July 11, 2025, at 7 PM MDT/MST through Sunday, July 13, 2025, at 10 AM MDT/MST. The Production environment WILL NOT be available to agencies or vendors during this time frame.

Agencies are asked to review events they may have opened during or around this time frame and consider if any action is necessary, i.e., extending the Open Date and, if applicable, the Q&A Submission Close Date. The Q&A Submission Close Date for the Q&A Board is often missed in this review.

Listed below are changes taking immediate effect on Monday, July 14, 2025. These changes should NOT affect existing functionality, permissions, or access rights.

State Procurement Services Division

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General Enhancements

User Profile User Interface Updates

The Language, Time Zone, and Display Settings page of the User Profile has been updated for better usability.

User Impact

• Users will notice changes to the Language, Time Zone, and Display Settings page of the User Profile to allow for better usability (User Profile > User Profile and Preferences > Language, Time Zone, and Display Settings).

Current View

Language, Time Zone and Display Sett	ings	
Select a Language	English 🗸	
Country	United States 🗸	
Currency	USD 🗸	
Time Zone	MDT/MST - Mountain × Q Standard Time (US/Mountain)	
Color Theme	~	
Preferred email format	HTML V	
Form Display	Default Override	Current Window
Access Training Content Configuration		
Home Page	 Default Override 	Admin Home × Q Administer / Administration / Admin Home

Updated View

Language, Time Zone and Display	Settings	₿ ?
International Settings		
Select a Language	English 🗸	
Country	United States 🗸	
Currency	USD 🗸	
Time Zone	MDT/MST - Mountain × Q Standard Time (America/Boise)	
Display Settings		
Color Theme	Test Site Color Theme 🗸	
Preferred email format	~	
Form Display	● Default ○ Override New Window	
Access Training Content Configuration	● Yes 🔾 No	
Home Page	○ Default	
Accessibility		
Enable Accessibility Mode	🔿 Yes 💿 No	
Help on mouse over 😧	✓	
Enable Limited Animation	○ Yes	
		Save Changes

eProcurement eMarketplace Enhancements

New Cart Assignment Email Notification

In the 25.2 release, we have updated the system-generated email notification that is sent when a user "assigns a cart" to another user for approval (shopper assigns cart to buyer).

<u>NOTE:</u> The new layout of this system-generated email will NOT be available to view until the new release has been navigated to the Production environment. This new email will contain more placeholders that will provide more information about the cart that was assigned.



Total Contract Manager (TCM) Enhancements

Obligations Enhancements

In the 25.2 release, we are improving the obligation functionality of TCM through a number of enhancements. These include the ability to edit obligations after they have been completed, increased field size for some fields, the ability to create emails from an obligation with a new system email template, and clearer visibility of notes and attachments within obligations.

User Impact

- When working with obligations, the **Name** and **Description** fields now support more characters. The Name field now supports up to 256 characters, and the Description fields now support up to 50,000 characters.
 - When opening the Properties overlay in Read-Only Mode, users will see only the approximate first 1,000 characters of the Description field and must click the More link to expand the description.
 - When viewing the Contract Obligation page, only the approximate first 100 characters of the Name field will be shown. Users must click the more link to expand the name.
 - Contract XML Import/Export functionality supports the increased Obligation Name and Description size.

Add New Obli	gation	w YMI	History		×
Properties Step 1 of 2 (
Description *	256 characters remaining ← → Paragraph → B I A → ← 및 = →	Ĭ,	Ē		l
Tags	P Type to filter Q				
Options Frequency *	Documentation Is Required Prompt to Create Voucher When Marked as Complete One Time Recurring	G			
When * Due *	On Contract Start Date				
Time Zone *	hh:mm a Same as Contract (MST)				
* Required				Next	Close

- Several general enhancements have been made to obligations across contracts reports:
 - ➤ The report now uses the full page/screen for the UI, with no significant white space.
 - The default columns have been changed to only include Obligation Name, Description, Status, and Due Date. Note: This enhancement has no impact on existing obligations that have had their columns configured.
 - All columns can be included or excluded from the report. Note: Previously, the Tag column was the only column not able to be excluded.
 - > The system will remember the user's columns from their last login.
 - The Obligation Across Contracts Report UI now shows new label changes (primarily the removal of redundant uses of the word "obligation").
 - The Obligation Name and Description on the UI will show the approximate first 100 characters. Additional characters will be denoted with the word more on the Obligation Name, and Show All on the Description.
 - > The **Due Date** and **Completed Date** no longer show the time.

AONTANA.GOV TEST Contracts Reports Obligations Across Contracts 2 **Obligations Across Contracts** Export Due Date From Due Date To Obligation Status Tags More Options $\operatorname{Complete} \times$ Q Type to filter. Q <u>ا</u> mm/dd/yyyy hh:mm a mm/dd/yyyy hh:mm a Only My Obligations Q Run Report Clear

Page 1 of 12 1-100 of 1158 Results								
Obligation Name 🔺	Description	Status 🗢	Due Date 🗢					
2 in person trainings	2 Training sessions for each school show all	Complete	6/15/2018	Properties				
2 in person trainings feedback	feedback on training show all	Complete	7/10/2018	Properties				
7dik	khdbvijb show all	Complete	4/7/2016	Properties				
Accelerator for Payment	July 1st of 2018, 2019, 2020 and 2021 be sure to add 3% for payment per contract.	Complete	6/11/2018 C	Properties				
Accelerator for Payment	July 1st of 2018, 2019, 2020 and 2021 be sure to add 3% for payment per contract.	Complete 🕄	6/10/2019 C	Properties				
Accelerator for Payment	July 1st of 2018, 2019, 2020 and 2021 be sure to add 3% for payment per contract.	Complete 🕄	6/8/2020 C	Properties				
Accelerator for Payment	July 1st of 2018, 2019, 2020 and 2021 be sure to add 3% for payment	Complete	6/14/2021 C	Properties 💌				

- A new Notes column has been made available. This optional column can be added to/removed from reports.
- A new Files column has been made available. This optional column can be added to/removed from reports.
 - This column shows the count of attachments associated with the completed obligation.
 - When a user clicks on the count, a pop-up appears with a link to the attachment. PDFs can be viewed directly in the PDF viewer, but non-PDF attachments must be downloaded first.
- Note: Any data that exceeds Excel's maximum cell character count will be truncated.

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StateOfMontan	a																	
Obligations Acro	ss Contracts																	
Contract Search	Criteria																	
Due Date From																		
Due Date To																		
Obligation Status	Complete																	
Tags																		
Contract Type																		
Work Group																		
Contract Manager																		
First Party Owner																		
First Party Stakehol	k .			A														
Only My Obligations	FALSE																	
				A		Completed	Completed	First Party		First Party	Second	Contract	Contract	Contract	Contract	Second	Contract	
Obligation Name	Description	Notes	Status	Files	Due Date	Date	By	Owner	Tags	Stakeholder	Party	Number	Name	Status	Туре	Party	Manager	
Insurance	Commercial		Complete	1	3/21/2017 11:0							SPB-PO-16.	16.1_Testin	g Supersedeo	Purchase O	r Test Vendo	r Deleted User	
Sumbit bid bond	Must submit a		Complete	0	3/25/2016 12:0	3/23/2016 12:5	5 User, First					SPB-16.1Te	16.1 Testing	Superseded	Term Contra	Acme Seco	n Contract Man	ager
Test Obligation	Insurance	This is a test	Complete	1	3/25/2016 12:0	3/23/2016 9:34	4 User, Secor	d				SPB-16.1Te	16.1 Testing	Supersedeo	Term Contra	Acme Seco	Contract Man	ager

- Users with the Edit Completed Obligations on a Contract permission will see a new action, Edit, on completed obligations.
 - > Clicking Edit will open the Edit Completed Obligation overlay.
 - Users may use the Edit Completed Obligation overlay to perform the following actions:
 - 1. Change the Completed Date
 - 2. Edit or delete Notes
 - 3. Add/Delete Attachments
 - > This functionality is also available from the report **Obligations Across Contracts**.

C Occurrence in a Series					Select All Deselect All
 Page 1 of 12 	2 1-100 of 1158 Results				🏚 100 Per Page 🔻
Obligation Name	Description	1	Status 🗢	Due Date 🗢	
2 in person trainings	2 Training s show all	sessions for each school	Complete	6/15/2018	Edit
	Edit Comple	eted Obligation		×	
	Obligation Name	2 in person trainings			
	Status	Complete			
58	Due Date	6/15/2018 12:00 AM MDT			
	Completed Date *	04/02/2018 03:05 PM			
	Notes	700 characters remaining			
	Attachments	Select files Drop files to Maximum upload file size: 50.0 MB	attach, or brows	se.	
	* Required		Save	Cancel	



×

- A new rich text editor has been added to the Obligation Description. •
 - > The rich text editor is available in the following locations:
 - 1. In the Obligation Library
 - Add Obligation Overlay
 - Properties Overlay
 - 2. On the contract

- Add New Obligation Overlay
- Add Obligation from Library Overlay

Properties Step 1	of 2 🕦	
Name *		
Description *	256 characters remaining	
Description	<u> ☆ Paragraph</u> ▼ B I <u>A</u> × S 및 ≣ × 運 ፸	
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Tags	Type to filter Q	

> The rich text editor has all popular formatting capabilities, along with additional formatting available by clicking the ... More button. Add New Obligation ×

Properties Step 1 of	2 🛈
Name *	256 characters remaining
Description *	←) ← Paragraph ∨ B I ▲ ~ ⊕ ☑ III IIII IIII IIII IIII IIII IIII IIII IIII IIIII IIIIIIII IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII

- Several new features have been added to sending communications (emails) from an obligation:
 - There are new system emails:
 - 1. Obligation Internal Message
 - 2. Obligation External Communication
 - The new system email templates have the Subject field default to show the Contract Number, Contract Name, and Obligation Name.

Send Obligat	ion External Communicati	on	×							
Subject * Body *	Dear \$[CONTRACT_OBLIGATION_SECOND_STAK] Td like to share an update regarding the followin • Obligation Name: \$[CONTRACT_OBLIGATION_UP • Owner \$[CONTRACT_OBLIGATION_UP • Contact Information: \$[CONTRACT_OBLIGATION_UP • Description: \$[CONTRACT_OBLIGATION_UP [Insert your message here – Provide context regar	Xa Xe A- A- Ix III III EHOLDER_NAME], ng contractual obligation: TION_NAME] UE_DATE] IER_NAME] IGATION_OWNER_EMAIL], \$(CONTRACT_OBLIGAT DESCRIPTION) ding the obligation, any required actions, updates,	TION_OWNER_PHONE)							
	Please let me know if you have any questions or require further clarification. Your input is appreciated. Best regards. \$(USER_FULLINAME) \$(EMAIL_ADDRESS) \$(USER_PHONENUMBER)									
	body		48468 characters remaining							
✓ Recipients (Option)	al)									
User Recipients	Hastings, (admin)Tom $ imes$	Q								
Other Recipients	Name	Email								
			+ Add Other Recipients							
	Sales (Primary Sales)	heystings33+25.1US@gmail.com	Remove							
> Attachments (Option	onal)									
* Required			Create							

Enhanced Contracts Search UI

The Contracts Search functionality has been fully migrated to the enhanced Contract Search. Users will no longer be able to perform searches using the legacy Contract Search. The enhanced Contract Search delivers significant improvements over the legacy version:

- ➢ Modern, intuitive user interface
- Substantially faster search performance
- Removes the limitation of only showing 4,000 results
- Advanced filtering capabilities, including the ability to filter by text within the main contract document
- > Configurable column layouts and default filters

NOTE: The functionality of this new contract search is very similar to the search used in the Sourcing Director and Vendor Management modules.

IONTANA.GOV TEST								All 👻	Search (Alt+Q)	Q 1.06	USD 📜 🗢	
Contracts + Contracts + Search Contracts												
■ Search Contracts									P2	Save As 👻 🖈	Pin Filters 🔻	🛎 Export All 🛛 👻
Quick Filters My Searches	Qu	ick search			Q 💿 Ad	ld Filter 🔻	D Include Archived	Clear All Filters				
Status	~	>	Page 1 of 21 1-200) of 4062 Results							0	200 Per Page 🔻
	2013		Contract Number	Contract Name 🔻	Second Party		Status 🔻	Contract Type	Version	Start Date 🔻	End Date 🔻	Las Modified
	1161											
	464		OSPD-STNDRD-2019- 0032	Emily Test TCM	Acme Second Company (i)	8	Out for Signature	Standard Contract	Renewal	7/26/2018	8/31/2018	6/24/2025
\bigcirc	137		0032	Training					0, Amendment 0	12:00:00 AM	11:59:59 PM	12:50:57 PM
Executed: In Effect	137 w More	88	DOA-STNDRD-2025-0108	25.2 New Release	25.1 US () 25.1 IMV ()		Executed: In Effect	Standard Contract	Renewal 0, Amendment 1	6/16/2025 12:00:00 AM	6/16/2026 11:59:59 PM	6/24/2025 7:46:43 AN
Contract Type	×	R	LOT-STNDRD-2025-0274	25.2 - Multiple 2nd Parties BOTH In	19.2 Test Vendor (j)		Executed: In Effect	Standard Contract	Renewal 0, Amendment 0	6/16/2025 12:00:00 AM	12/31/2025 11:59:59 PM	6/17/2025 4:27:46 PM
	1612			SABHRS								
Term Contract	468	_										
Services Contract	261 **	Å	LOT-STNDRD-2025-0273	25.2 Multiple 2nd Parties- In SABHRS	18.1 Release Testing () City of Butte ()	MT	Executed: In Effect	Standard Contract	Renewal 0, Amendment 0	6/16/2025 12:00:00 AM	12/31/2025 11:59:59 PM	6/17/2025 4:27:46 PM
IT Service	214				,				-,			
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Enhancements to Form Requests Document Actions

We've updated the way actions are displayed on documents to make options clearer to users when they are taking actions on documents such as requisitions and invoices.

User Impact

"Assign to Myself" action renamed.

The Assign to Myself action has been renamed to Assign & Further Actions to make it clearer to
users that they can select this action to perform other actions, if applicable, in addition to
assigning it to themselves.



• Listed below are the options after the approver has selected "Assign & Further Actions".

IONTANA.GOV TEST		All 👻	Search (Alt+Q)	۹	1.06 USD	Ē	♡ 崎
Sourcing Requests My Solicitation Reque	sts						
Back to My Approvals							
Testing Assign to Myself	Instructions		🖶 Print	Request	equest Actions 🤜	History	/ 🗈 ?
Form Number 1139193 Purpose Solicitation Request Status Under Review	NOTE: Each section <u>MUST</u> be entirely completed and se avoid losing data entered.	aved be	fore proceedi	ng to 1	Approve/Comp Forward to Put Request or		0
Details 🗸	NOTE: After submitting this requisition and application and complexity for a Contracts Officer (CO) to be assigned to this pro-		ıments, allow	v a mi	Reject Return to Requ Return to Share		ys
Attachments Questions Product Line Items	To avoid delays, the requisition must be complete and acc documents. Once assigned, the CO will contact the Agend solicitation process.	compani	•		ent and a	pprop	

✓ The RFP template, Requisition, and ITPR (if applicable) will be requested in the Questions Section.

Service Line Items